

# Canola Market Overview

December 7, 2019

Pakistan Oilseed Summit

Lahore, PK



KEEP IT COMING

# Who is the Canola Council of Canada?

**Growers**



**Exporters**



**Life Science**



**Processors**





## Our Core Funders



## We are Involved in:



- Market access and competitiveness



- Sustainable supply

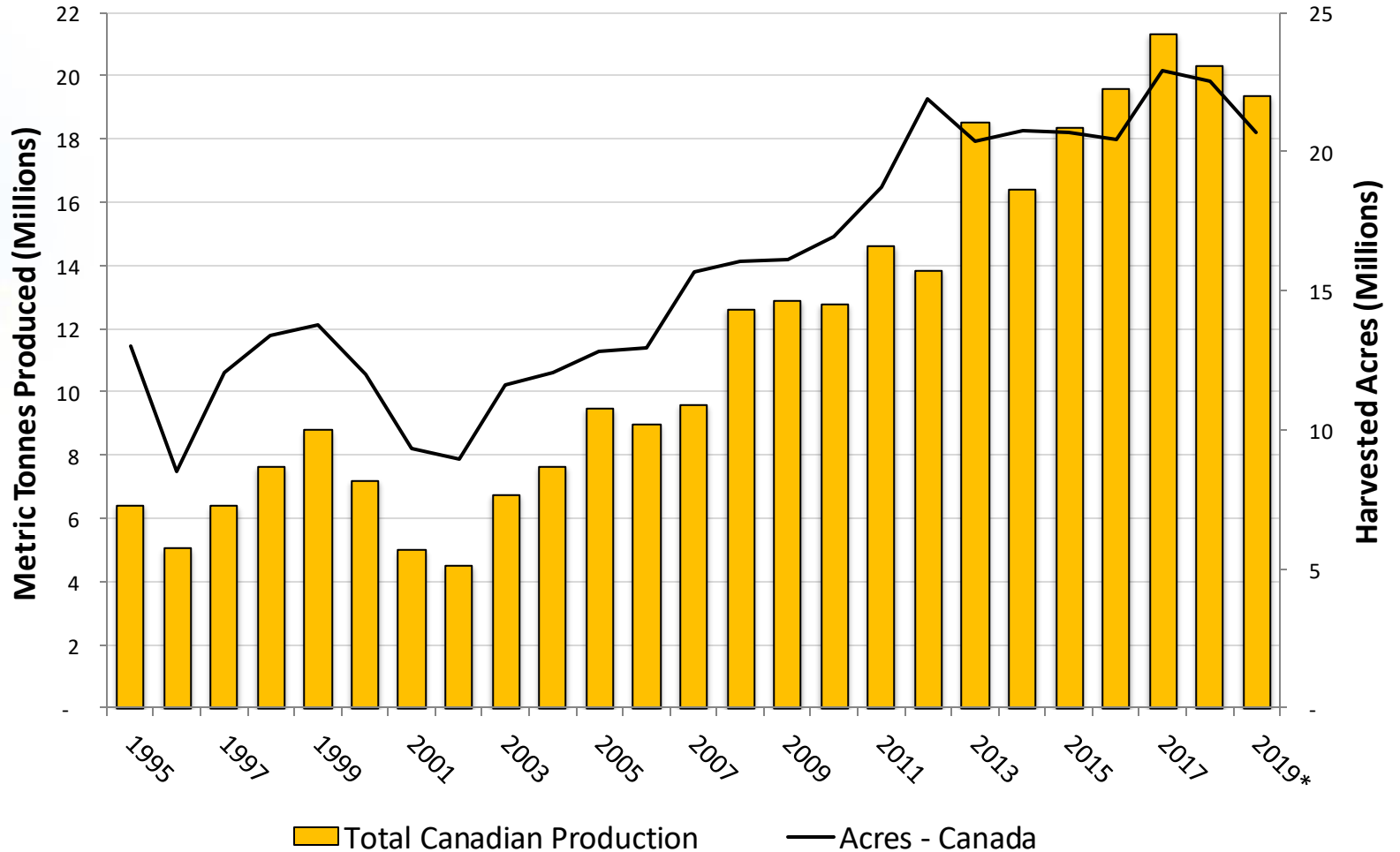


- Brand health and development



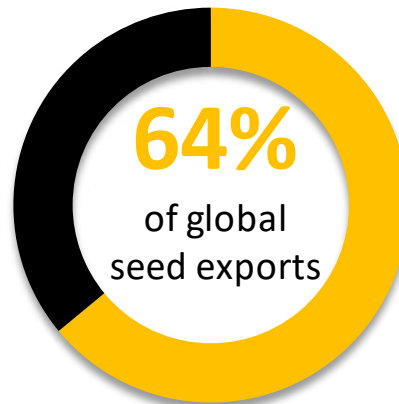
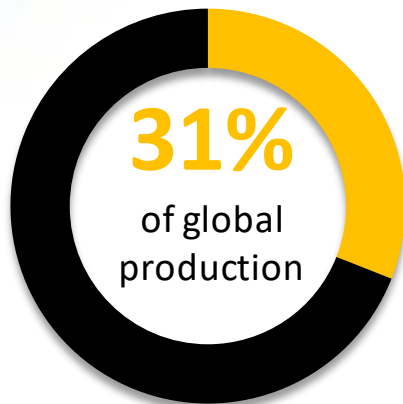
# Harvested Acres & Production

Source: Statistics Canada, Table 32-10-0359-01



\*Estimate as of Sep 12, 2019

## A World Leader, Canada Contributes:







Canadian Grain  
Commission

Commission canadienne  
des grains



# 2019 - Quality of Western Canadian Canola Preliminary report

Véronique J. Barthelet

Grain Research Laboratory, Canadian Grain Commission, Canada

Quality meeting – October 30<sup>th</sup>, 2019

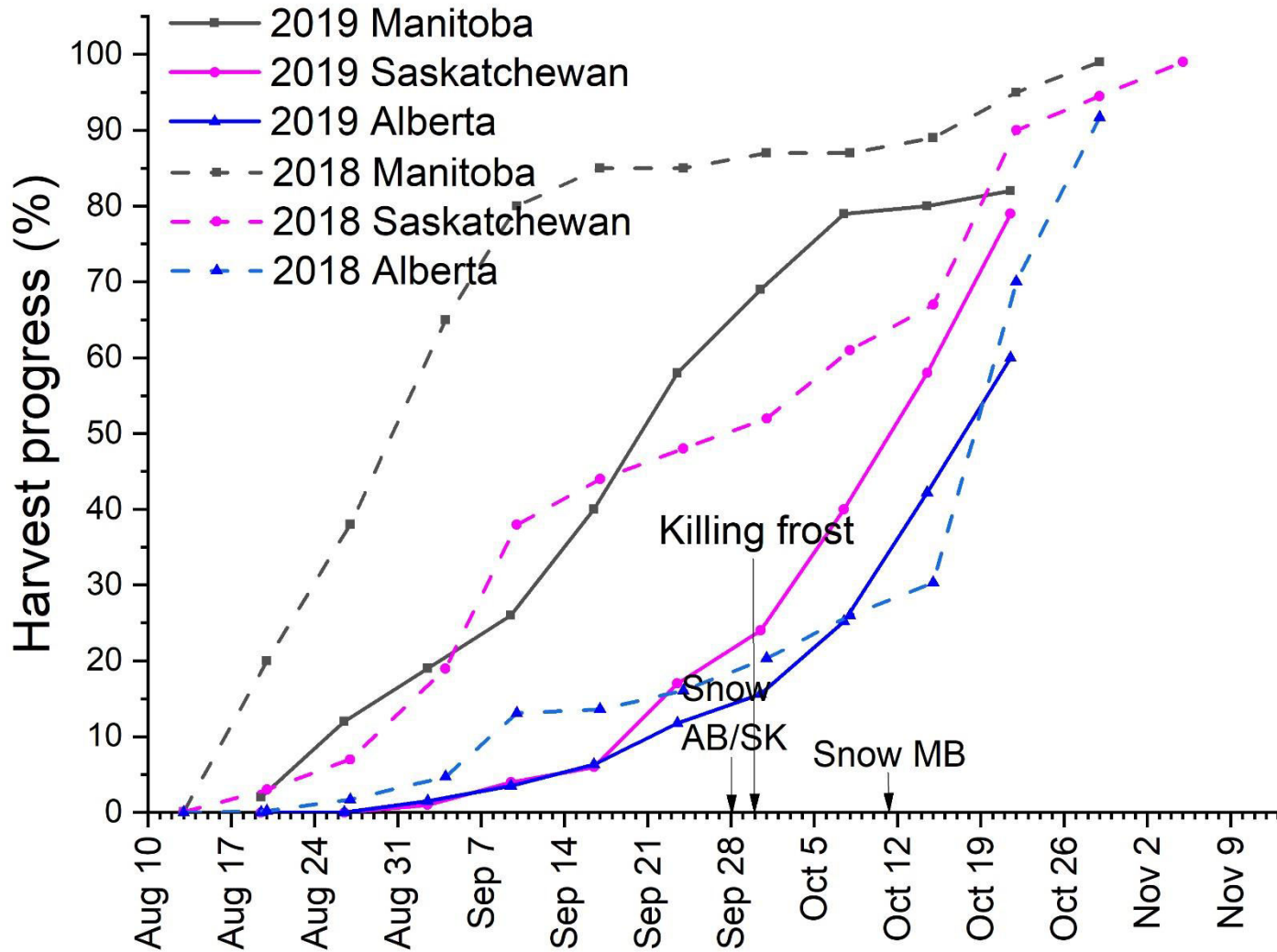
Data up to October 28<sup>th</sup>, 2019

Canada 

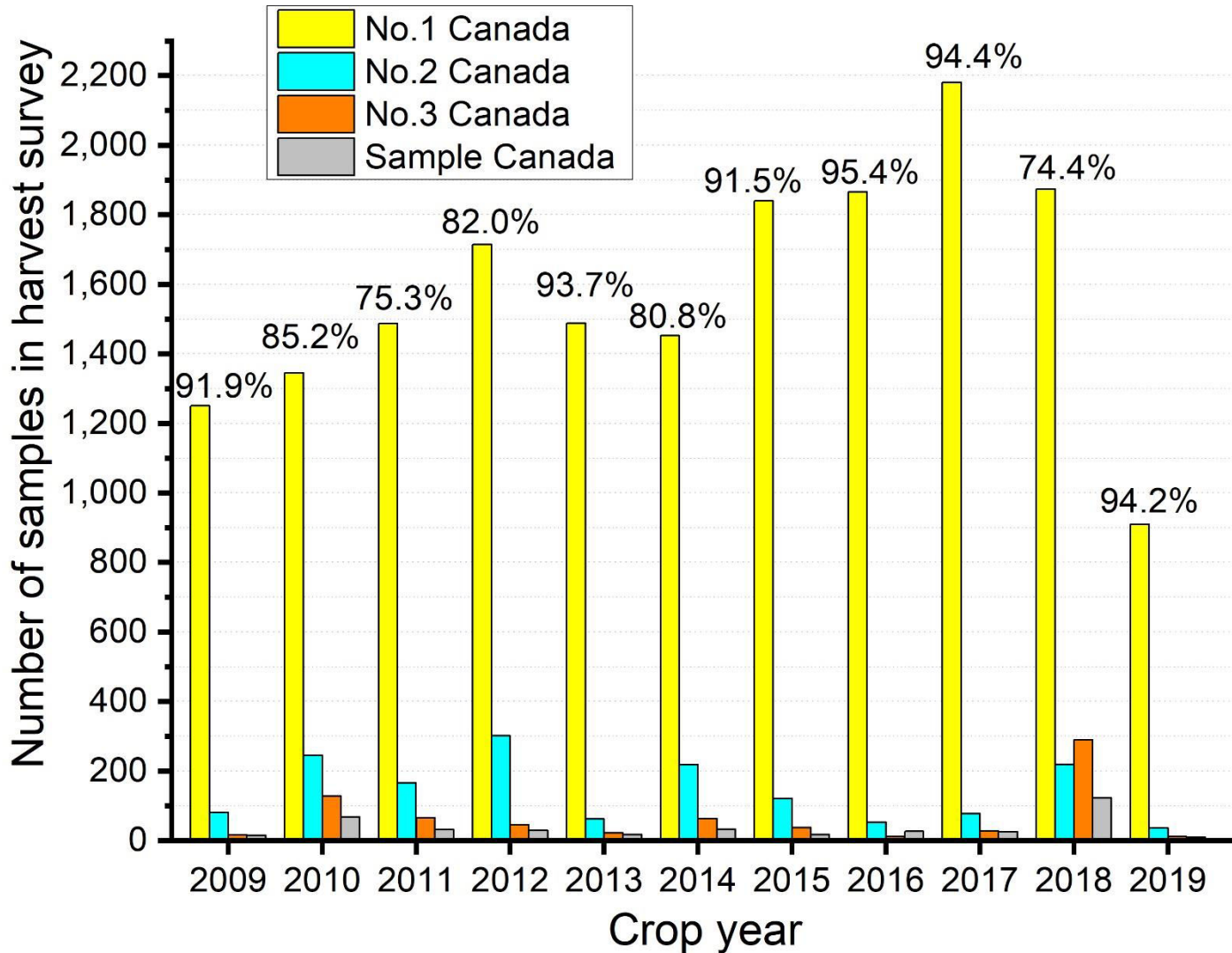


# 2018 & 2019 Canola Harvest Progress

October 22<sup>nd</sup>, 2019



# Grade distribution - October 23<sup>rd</sup>, 2019



# Oil content Canola No.1 Canada (%, 8.5% moisture)

2019		2018	
Average	Range	Average	Range
44.9	37.0 – 51.0	44.2	37.9 – 50.1
44.4	5 year average		
44.4	10 year average		



# Protein content Canola No. 1 Canada (%, 8.5% m.b.)

2019		2018	
Average	Range	Average	Range
20.2	14.5 – 27.8	20.9	15.1 – 28.9
20.4	5 year average		
20.3	10 year average		

# Glucosinolate content - Canola No. 1 Canada ( $\mu\text{mol/g}$ seed, 8.5% M.B.)

2019		Average	
Average	Range	2018	2017
9	4 – 17	10	12
12	5 year average		
13	10 year average		

## Canadian Supply and Demand

	18/19	19/20	2025
Area harvested (million ac)	22.536	20.557	22.000
<b>Yield (bu/ac)</b>	<b>39.8</b>	<b>40.0</b>	<b>52</b>
<b>Production</b>	<b>20,343</b>	<b>18,648</b>	<b>26,000</b>
<b>Crush</b>	<b>9,295</b>	<b>9,250</b>	<b>14,000</b>
<b>Exports</b>	<b>9,141</b>	<b>9,200</b>	<b>12,000</b>
Ending stocks	4,094	4,030	
<b>Stock/Use</b>	<b>22.21</b>	<b>21.57</b>	



# Thank you!

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